



# HYDRAULICS AND PNEUMATICS

A technician's and engineer's guide



ANDREW PARR



## *Hydraulics and Pneumatics*

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*A technician's and engineer's guide*

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## *Preface*

Practically every industrial process requires objects to be moved, manipulated or be subjected to some form of force. This is generally accomplished by means of electrical equipment (such as motors or solenoids), or via devices driven by air (pneumatics) or liquids (hydraulics).

Traditionally pneumatics and hydraulics are thought to be a mechanical engineer's subject (and are generally taught as such in colleges). In practice, techniques (and, more important, the fault-finding methodology) tend to be more akin to the ideas used in electronics and process control.

This book has been written by a process control engineer as a guide to the operation of hydraulic and pneumatics systems. It is intended for engineers and technicians who wish to have an insight into the components and operation of a pneumatic or hydraulic system. The mathematical content has been deliberately kept simple with the aim of making the book readable rather than rigorous. It is not, therefore, a design manual and topics such as sizing of pipes and valves have been deliberately omitted.

**Machines should work,  
people should think  
The IBM Pollyanna Principle**

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## *Fundamental principles*

### **Industrial prime movers**

Most industrial processes require objects or substances to be moved from one location to another, or a force to be applied to hold, shape or compress a product. Such activities are performed by Prime Movers; the workhorses of manufacturing industries.

In many locations all prime movers are electrical. Rotary motions can be provided by simple motors, and linear motion can be obtained from rotary motion by devices such as screw jacks or rack and pinions. Where a pure force or a short linear stroke is required a solenoid may be used (although there are limits to the force that can be obtained by this means).

Electrical devices are not, however, the only means of providing prime movers. Enclosed fluids (both liquids and gases) can also be used to convey energy from one location to another and, consequently, to produce rotary or linear motion or apply a force. Fluid-based systems using liquids as transmission media are called Hydraulic systems (from the Greek words *hydra* for water and *aulos* for a pipe; descriptions which imply fluids are water although oils are more commonly used). Gas-based systems are called Pneumatic systems (from the Greek *pneumn* for wind or breath). The most common gas is simply compressed air, although nitrogen is occasionally used.

The main advantages and disadvantages of pneumatic or hydraulic systems both arise out of the different characteristics of low density compressible gases and (relatively) high density incompressible